

PCSO CAPITAL INVESTMENTS, LLC (SPECIAL PURPOSE VEHICLE-SPV)

SEEKING HIGH RETURNS & YEILD VIA UNIQUE OPPORTUNITIES

**PURSuing AN EARLY-MOVER ADVANTAGE...IN A LESS
CROWDED STRUCTURED FINANCE INDUSTRY**

NON-DEPOSITORY FINANCIAL INSTITUTION:

Positioned to Earn Exclusively High Returns and Yield from Structured Notes Backed by a Hybrid of Equities, Fixed Income & Treasury-Linked Securities.

REAL ESTATE DEVELOPMENT:

Opportunistic Super Luxury Real Estate Development and Building Management Around the Globe.

PROPRIETARY BCLOC SECURITIES (SPLC):

Investments in Proprietary BCLOC Securities (SPLC), that is Supported with Earnings from:
(1) Interest from Treasuries (2) Interest from Hedged Investment Assets (3) Dividends from Stock Loans (4) EBITDA from Corporate Business.

GUARANTEE & TREASURY FUND:

Opportunistic Treasury Fund that Combines Returns Earned from U.S. Treasuries, Swap Treasuries for Common Stocks, Earns Income from Dividends & EBITDA from Corporate Business, to Yield High Returns as Investor Benefits.

(Managing \$132 Billion in Assets)

FACTS ABOUT THE PROMISORY NOTE:

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| 1. MAXIMUM OFFERING AMOUNT = \$200,000,000 | 4. MINIMUM OFFERING = \$2,000,000 |
| 2. YEILD TO MATURITY = 7.5% | 5. MATURITY = 5 YEARS (2024) |
| 3. MAXIMUM PROMISORY NOTES = 400 UNITS | 6. PRICE PER UNIT = \$500,000 |

YEILD ON A COMAPARATIVE 5-YEAR U.S. TREASURY NOTE = 1.55%